



EGAN ROSE CONSULTING LLC

"We empower organizations to put the human back in Human Capital"

ABOUT US

Egan Rose Consulting LLC is a boutique consulting firm in DFW integrating human capital and third-party risk management. With 20+ years managing \$65M+ in Fortune 500 and global organizations, we've delivered 54% regulatory fine reductions, \$7.4B operational savings, and 200% employee engagement improvements. Our certified team (MJUR, SHRM, CTPRP, Six Sigma, CISA, CISM) transforms organizational risk into strategic advantage with proven scalability from \$50K to \$2M+ engagements.

COMPANY DATA

- **NAICS CODE:** 541611, 541612, 541614, 541890, 611430
- **UNSPSC CODEs:** 80101500, 80101501, 80101504, 80101505, 80101510
- **DUNS® Number:** 132266959 **UEID:** FRZ8L2LDYNM6, **CAGE:** 07Z73

CERTIFICATIONS

- **DoD ID:** 1598676492 **WOSB ID:** WOSB250090, **WBENC ID:** WBE2500208, **BOIR ID:** 50000003897087, **TX HUB:** Y

PAST PERFORMANCE

CHARLES SCHWAB

Contract Value / Budget: \$5M approx., **Period:** 2019 – 2024

- Corporate Risk Management, Legal
- Y1 Increased employee voluntary engagement by 200%, YoY increased employee sentiment 3%
- References: DJ Johnson, Candice Aaron

SANTANDER CONSUMER, USA

Contract Value/ Budget: \$7.8B approx., **Period:** 2017 – 2018

- Optimized processes netting regulatory fines reduction by 54% and improved issues management timelines by 18%
- Operational Risk – RCSA Assessments
- Reference: Anthony Davis

FANNIE MAE

Contract Value/Budget: \$50M approx., **Period:** 2011 – 2016

- Servicing – Foreclosure, Prevention, & Outreach
- Reduced recidivism rates by approx. 25-40% (50-75% reduction in re-default rates, Y1 mitigated \$2MM vendor billing errors)
- References: Elvin Torres, Joseph Weisbord

VERIZON

Contract Value/Budget: \$2M approx., **Period:** 2004 – 2011

- Increased operational resiliency by launching BPO call centers operating on a cost per call model saving approx. \$7.4B
- Network Operations, BPO
- Reference: Phillip Ibegbu

UNITED WAY OF TARRANT COUNTY

Contract Value/ Budget: \$13.5M avg, **Period:** 2022– 2025

- Provided risk advisory and board support to ensure proper allocation of grant funding & board structure
- Board Governance Oversight
- Reference: Beth Watson

CORE COMPETENCIES

- 01 HUMAN CAPITAL RISK MANAGEMENT
- 02 BOARD GOVERNANCE & TRAINING DEVELOPMENT
- 03 COMPLIANCE RISK – REGULATORY AUDIT & RESPONSE
- 04 THIRD- PARTY RISK (TPRM) – OVERSIGHT & QUALITY ASSURANCE

DIFFERENTIATORS

- **NICHE EXPERTISE:** Integrated human capital and third-party risk management
- **NICHE APPROACH:** Human-centered risk management framework
- **SCALABILITY:** Ability to scale from \$50K to \$2M engagements
- **LEADERSHIP CAPABILITIES INCLUDE:** Jurisprudence, Risk Management(MJUR), SHRM, CTPRP, CRCMP
- **STAFF CAPABILITIES INCLUDE:** HSSE, ESG, Lean Six Sigma Black Belt, Cybersecurity Audit Certificate (ISACA), Certified Information Systems Auditor (CISA), Certified Information Security Manager (CISM)

FINANCIAL CAPACITY

- **INSURED /BONDED : \$2M , CYBER : \$250K**
- **CREDIT AND PURCHASE CARDS ACCEPTED: YES**



REFERENCE EMAILS PROVIDED UPON REQUEST