



# EGAN ROSE CONSULTING

"Risk intelligence. Human integrity. Mission assurance."

Developer of EmpathyIQ™ | Where Compliance Meets Compassion™

Woman-Owned Small Business (WOSB)

keidra@EganRose.com

817-721-0010

www.EganRose.com

## COMPANY DATA

- **UEID:** FRZ8L2LDYNM6, **CAGE:** 07Z73, **DUNS® Number:** 132266959
- **PRIMARY NAICS CODE:** 541611 **SECONDARY:** 541120, 541199, 541612, 541613, 541614, 541618, 541620, 541690, 611430, 611710, 611420
- **PSC Codes:** R408, R499, RU008, U099
- **DoD ID:** 1598676492 **WOSB ID:** WOSB250090 (Exp. 1/2027)

## PRINCIPAL'S FEDERAL CONTRACT

### EXPERIENCE

**Charles Schwab / OCC**

**\$530k Award**

**PRIME CONTRACTOR | 2019-2024**

Integrated ESG and TPRM for \$5B+ portfolio under SEC/FINRA oversight. Drove **200% workforce engagement gains** while maintaining regulatory alignment.

**Verizon / DISA / Navy**

**\$21M Award**

**PRIME CONTRACTOR | 2004-2011**

Increased operational resiliency for **Defense Information Systems Agency (DISA)**. Saved approx. **\$7.4B** via cost-per-call model. Delivered global onsite vendor risk due diligence.

**AmerisourceBergen / DLA**

**\$11.7M Value**

**PRIME CONTRACTOR | 2017**

Supported **DLA Troop Support** with supply-chain due diligence informing **\$1B+** in decisions. Ensured operational continuity for mission-critical medical supply chains.

## OTHER NOTABLE EXPERIENCE

**Fannie Mae GSE FHFA/Treasury | 2011 - 2016**

Managed supply chain operational risk under conservatorship, delivering \$3.1M savings. Reduced recidivism rates by approx. 25-40% (50-75% reduction in re-default rates, Y1 mitigated \$2MM vendor billing errors)

**Santander Bank Commercial | 2017-2019**

Reduced regulatory findings by 54% and improved remediation cycles by 18% across 12 units supporting a \$7.8B portfolio.

## WHY TEAM WITH US

- **Strengthens prime contractor proposals** and reduces performance risk requiring specialized risk management (business continuity, labor, ethics, supply chain, ESG, WFA, cybersecurity).
- **Brings EmpathyIQ™ proprietary governance technology** – enabling primes to systematize psychosocial risk documentation, escalation, and audit-ready reporting without building internal infrastructure from scratch.
- **Implements a human-centered risk management framework** that addresses root causes of performance and compliance failures.
- **Blue Wave Platinum Supplier certification** indicates lower supplier risk and institutional maturity.
- **Supports small-business set-asides** requiring WFA prevention, TPRM/SCRM, CSDDD, UFLPA, and audit readiness.

## ABOUT US

Egan Rose Consulting is a Woman-Owned Small Business delivering human-centered **supply chain risk management, psychosocial safety governance, and workforce resilience advisory services** to federal agencies and Fortune 1000 prime contractors with \$33M+ in verified **contract experience across DISA, DLA, OCC, and GSE environments.**

We are the developer of **EmpathyIQ™, a proprietary governed decision system** that classifies, escalates, and documents psychosocial risk in ways that are **audit-ready, SCRM-aligned, and defensible under federal oversight requirements** giving prime contractor teams the compliance infrastructure they need **without building it from scratch.**

Our engagement model scales from **\$50K readiness diagnostics to \$2M+ integrated programs** spanning strategic consulting and executive education.

**Developer of EmpathyIQ™** A proprietary, trademarked psychosocial risk governance system purpose-built for Supply Chain Risk Management (SCRM), ISO 45003 alignment, and federal SCRM compliance readiness. **EmpathyIQ™ makes human judgment auditable.**

## CORE COMPETENCIES

- 01 SUPPLY CHAIN RISK MANAGEMENT
- 02 OPERATIONAL RISK MANAGEMENT AUDIT READINESS, **REGULATORY COMPLIANCE & OVERSIGHT RISK**
- 03 PSYCHOSOCIAL RISK GOVERNANCE & HRDD INFRASTRUCTURE **POWERED BY EMPATHYIQ™ — GOVERNED DECISION SYSTEM SUPPORTING ISO 45003, CSDDD, AND UNGP COMPLIANCE READINESS**
- 04 PROGRAM EXECUTION, MODERNIZATION & OPERATIONAL RISK
- 05 CRITICAL INFRASTRUCTURE RESILIENCE, BUSINESS CONTINUITY
- 06 NON-PROFIT BOARD AND GOVERNANCE

## DIFFERENTIATORS

- **PROPRIETARY TECHNOLOGY:** EmpathyIQ™ governed decision system — psychosocial risk classification, escalation, remediation tracking, and governance exports with full audit trail. Supports CSDDD Articles 5-11, ISO 45003:2021, UNGP Pillars 2 & 3.
- **NICHE EXPERTISE:** UFLPA, CSDDD and CSRD Compliance, ESG, and Third-Party/Supply Chain Risk Management.
- **NICHE APPROACH:** Human-Centered Risk Management Framework grounded in psychosocial safety science.
- **SCALABILITY:** Ability to scale from \$50K to \$3M engagements with technology-enabled delivery.
- **LEADERSHIP CAPABILITIES:** Jurisprudence, Risk Management (MJUR), Doctorate of Science (D.Sc.) in Cybersecurity, Educational Leadership & Policy Studies.
- **STAFF CAPABILITIES:** SHRM-WMHA, CTPRP, CRCMP, CISA, CISM, PMP, PROSCI Change Management, USIDHR Human Rights Consultant.

## FINANCIAL CAPACITY

- **INSURED / BONDED / WORKERS' COMP / AUTO / CYBER – \$3M**
- **PAYMENT METHODS: CREDIT CARDS AND GOVERNMENT PURCHASE CARDS ACCEPTED**



**SHARED ASSESSMENTS**  
The Trusted Source in Third Party Risk Management

www.EganRose.com  
keidra@EganRose.com

EmpathyIQ™



Certified Information Systems Auditor.



1500 N. Main St., 236  
Fort Worth, TX. 76164

817-721-0010