EGAN ROSE CONSULTING

WOSB · EDWOSB · CMMC LEVEL 2

UEI FRZ8L2LDYNM6 · CAGE 07Z73

CAPABILITY STATEMENT Supplier risk · Internal controls · Payment integrity · Workforce readiness

We find and fix supplier risk and control gaps.

Egan Rose Consulting helps federal agencies and prime contractors close audit findings, stop improper payments, and keep critical suppliers performing.

CORE CAPABILITIES

Supplier and third-party risk

Assess vendor controls, sub-tier dependencies, continuity, and ethical sourcing. Deliver risk scorecards and corrective actions.

Internal controls and audit remediation

Control testing, root cause analysis, corrective action plans, and evidence packages for auditors and inspector general reviews.

Payment integrity

Vendor invoice validation and billing controls that catch improper payments before they go out.

Workforce readiness for change

Clear ownership, leadership coaching, training, and adoption support so new processes and systems hold after go-live.

KEY PERSONNEL RESULTS

54%
fewer regulatory findings
Santander Consumer USA

18%
improvement in remediation timelines
Santander Consumer USA

20%
faster third-party audit response
Charles Schwab

25%
improvement in third-party compliance metrics
Charles Schwab

Results achieved by Egan Rose's principal at prior employers.

WHY EGAN ROSE

- **Regulated-finance rigor.** Controls and remediation built to the standard bank regulators and federal conservators expect.
- **Supplier risk, end to end.** From vendor onboarding through sub-tier dependencies, continuity, and corrective action.
- **Fixes that hold.** People and process changes built in, so findings stay closed.

PRINCIPAL'S PRIOR EXPERIENCE

Charles Schwab
Multi-billion-dollar vendor portfolios

Santander
Risk and control assessments, remediation

Fannie Mae
Vendor billing controls under FHFA conservatorship

Verizon
DISA and Navy support; 200+ workforce

AmerisourceBergen
Supplier due diligence; DLA Troop Support

WHERE WE FIT

For contracting officers

Supplier risk assessments, internal control testing, audit remediation, and payment integrity support for mission requirements.

For prime contractors

Supplier assessments, risk scorecards, and remediation support on your team, including sub-tier supplier oversight on defense programs.

COMPANY DATA

Company	Egan Rose Consulting, LLC · Fort Worth, Texas
UEI / CAGE	FRZ8L2LDYNM6 / 07Z73
NAICS	541611 (primary) · 541690 · 541618 · 541614 · 611430
PSC	R499 · R408 · R704 · R710
Business type	Women-Owned Small Business (WOSB) · Economically Disadvantaged WOSB (EDWOSB)

Have an audit finding to close or a supplier risk to assess? Let's talk.

Keidra Norwood, MJur, CCP, CRCMP, CTPRP, SHRM-WMHA
CEO - Founder

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